



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24900	+17	+0.07
NIFTY	7614	+11	+0.15

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.40	+0.07
HDFCBANK	60.74	+0.04
ICICIBK	6.77	-0.04
INFY	18.80	-0.01
TATAMOTOR	28.06	+0.24
WIPRO	12.43	-0.05

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-493.56
FIIs Index Future	-769.95
FIIs Index Options	-779.75
FIIs Stock Future	505.93
FIIs Stock Options	13.59
DII's Eq (Provisional)	258.68

### CURRENCY

RBI RATE	06-APR-2016
RUPEE - \$	66.5807
EURO	75.6290
YEN 100	60.3100
GBP	94.0918

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17716	+112	+0.64
NASDAQ	4920	+76	+1.59
NIKKEI	15675	-39	-0.25
HANG SENG	20164	-42	-0.21
SGX NIFTY	7618	-16	-0.21

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	38.10	+0.35
NATURAL GAS	1.901	-0.010
GOLD	1227.10	+3.3
SILVER	15.090	+0.036
COPPER	2.1430	-0.0005

### WORLD EVENTS

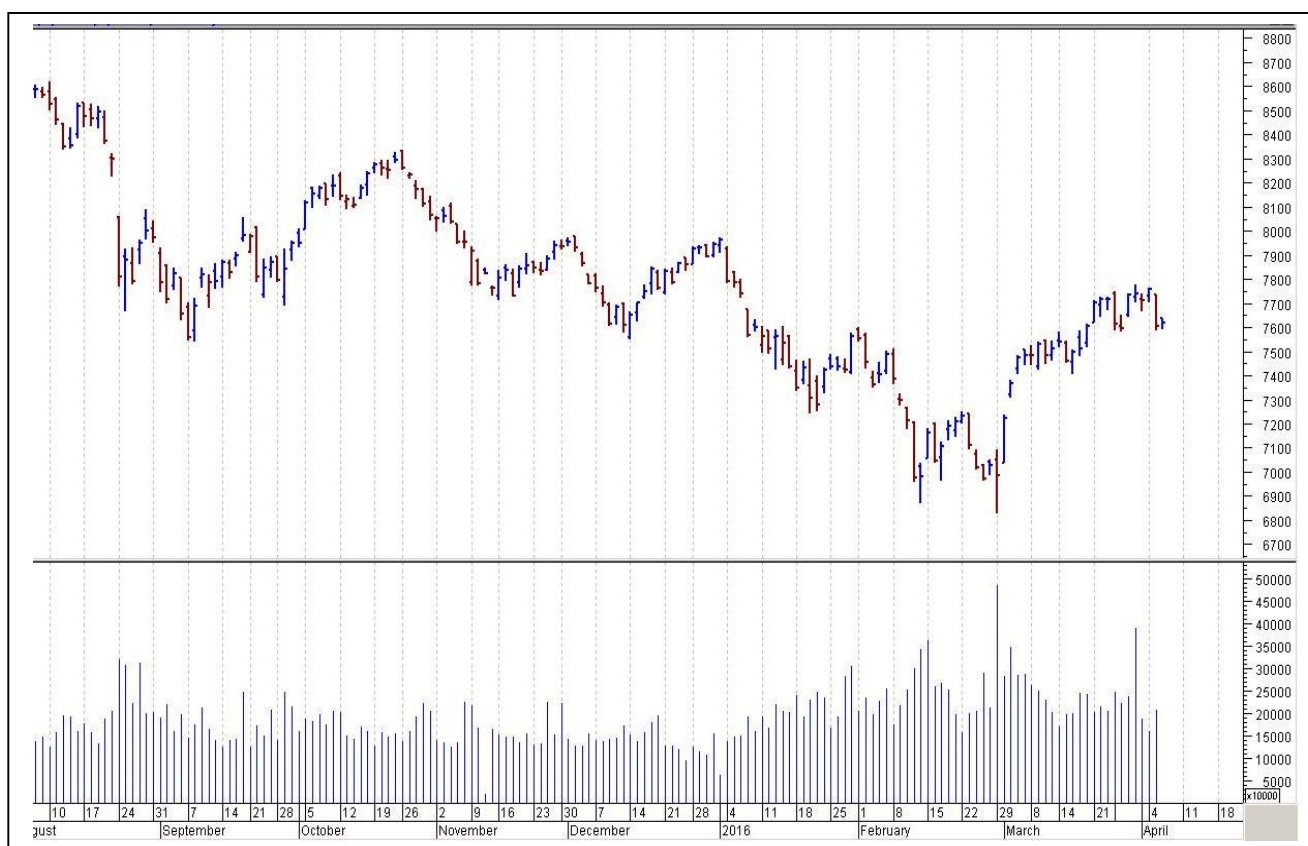
- US:Unemployment Claims
- UK:Halifax HPI m/m

## TOP STORY

- Axis Bank Confirms Taking Over Jaypee's Headquarters In Noida against `700 Cr Jaypee Infra's Debt.
- Pfizer Announces Termination of Proposed Combination with Allergan
- Nava Bharat Ventures: Signs 4-yr Pact W/Tata Steel To Renew Ferro Chrome Conversion Arrangement
- Novelis in discussions to refinance \$5.3 billion of loans: BS
- GVK fails to pay \$560 million for Australia mines: BS
- Kotak Mahindra Bank Says Arm Buys 6.8% Stake In Diamond Power Infrastructure
- RCom can now liberalize 800 MHz spectrum in 4 circles
- ABB India & Welspun Energy Install 700 MW Solar Projects Across India
- Future Retail: Hikes Stake In Staples Future Office Products To 61.67%



## NIFTY CHART



## MARKET COMMENTARY

There was hardly any relief for the Indian markets after being butchered in the last session, as the benchmarks after a strong start on supportive Asian market cues lost their direction and showed a volatile trade throughout the session, moving in and out of the red zone. Markets lacked conviction from the very beginning and faced intermittent profit taking at the higher levels. Traders even overlooked report of private sector activity in the country, which registered a significant uptrend and surged to a 37-month high in March. Indian services companies remain optimistic that activity will increase further over the coming 12 months. There was some strength in rate sensitive stocks after RBI Deputy Governor S S Mundra, a day after the central bank cut policy rate by 0.25 per cent, expressed hope that transmission of lower interest rate through banks will be more effective this time. For today's trade Nifty likely to trade in the range between 7635 – 7665 in the upper side and 7585 – 7565 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7614	7585	7565	7535	7505	7635	7665	7685	7695
USDINR	66.71	66.65	66.55	66.5	66.4	66.75	66.85	66.9	66.95





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BERLDRG	SWAMINATHAN KRISHNAN	S	50,001	32.38
SCTL	GANDHI PREET JAYKUMAR	S	30,000	27.6

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IBVENTURES	MITTAL SAURABH K	SELL	1500000	15.79
MEGASOFT	ASHISH DHAWAN	SELL	633037	6.69
SIMBHALS	MONIKA REALATORS PRIVATE LIMITED	SELL	198739	37.68

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Equitas Holdings Ltd	Equity	Apr 5, 2016	Apr 7, 2016	OPEN



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1428	1402	1376	1418	1443	1459
ADANI PORTS	224	220	216	225	229	233
AMBUJACEM	229	226	223	229	231	233
ASIANPAINT	863	858	852	866	872	880
AXISBANK	425	420	415	428	433	441
BAJAJ-AUTO	2395	2379	2364	2402	2418	2440
BANKBARODA	143	142	140	143	145	146
BHARTIARTL	335	331	327	335	339	343
BHEL	114	112	111	114	116	117
BOSCH LTD	19238	18926	18613	19462	19775	20311
BPCL	890	880	869	889	899	908
CAIRN	147	145	143	147	149	150
CIPLA	505	499	493	503	509	513
COALINDIA	276	273	271	277	279	282
DRREDDY	3001	2968	2934	3004	3038	3073
GAIL	341	336	330	340	346	350
GRASIM	3913	3855	3798	3888	3945	3977
HCLTECH	839	827	816	838	849	859
HDFC	1102	1091	1081	1102	1113	1123
HDFCBANK	1062	1057	1052	1062	1067	1071
HEROMOTOCO	2991	2967	2942	2988	3012	3033
HINDALCO	89	86	84	88	91	92
HINDUNILVR	872	866	859	869	875	879
ICICIBANK	223	219	216	224	227	231
IDEA	111	109	107	111	113	115
INDUSINDBK	955	949	942	954	961	965
INFY	1201	1188	1176	1208	1220	1240
ITC	326	324	323	327	328	330
KOTAKBANK	668	663	659	669	673	678
LT	1212	1191	1171	1203	1224	1235.
LUPIN	1485	1468	1452	1481	1497	1509
M&M	1220	1211	1202	1224	1233	1246
MARUTI	3573	3544	3514	3575	3605	3636
NTPC	126	125	125	127	127	128
ONGC	206	204	202	206	208	210
PNB	81	80	80	82	83	84
POWERGRID	140	139	138	140	141	142
RELIANCE	1034	1025	1017	1031	1039	1045
SBIN	184	182	181	184	186	187
SUNPHARMA	810	801	793	806	814	819
TATAMOTORS	377	372	367	377	382	387
TATAPOWER	67	66	65	67	67	68
TATASTEEL	329	317	306	325	336	343
TCS	2482	2465	2447	2477	2494	2506
TECHM	453	446	439	456	463	472
ULTRACEMCO	3189	3121	3053	3160	3228	3267
VEDL	88	86	85	88	89	90
WIPRO	558	553	548	558	563	566
YESBANK	834	827	821	835	841	848
ZEEL	388	385	382	387	390	393



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/31993:- Face Value Split - Vivimed Labs Limited from Rs. 10 to Rs. 2 w.e.f. April 6, 2016

NSE Download Ref No. : NSE/SURV/32137:-Bharat Wire Ropes Limited– SYMBOL – (BHARATWIRE) shall be transferred from trade fortrade segment (series: BE) to rolling segment (series: EQ) with effect from April 20, 2016(Wednesday)

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
UNITEDTEA	7-Apr-16	Dividend	1
MINDTREE	11-Apr-16	Dividend	2
KSBPUMPS	12-Apr-16	Annual General Meeting/Dividend	5.5
ARVINDREM	12-Apr-16	Annual General Meeting	
DICIND	12-Apr-16	Annual General Meeting/Dividend	4
SANOFI	13-Apr-16	Dividend	47
ABB	13-Apr-16	Annual General Meeting/Dividend	3.7
FOSECOIND	21-Apr-16	Dividend	7
MERCK	22-Apr-16	Annual General Meeting/Dividend	7.5
VESUVIUS	26-Apr-16	Dividend	6.25
CASTROLIND	27-Apr-16	Annual General Meeting/Dividend	5
RAIN	27-Apr-16	Annual General Meeting	
CRISIL	28-Apr-16	Dividend	
ITDCM	4-May-16	Annual General Meeting	
LINDEINDIA	6-May-16	Annual General Meeting/Dividend	0.75
NESTLEIND	16-May-16	Dividend	18.5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1204/\$1170 & Resistance = \$1254/\$1287.
- Crude oil range->\$32 to \$42.
- Stocks Rise on Crude Rally as Dollar Mixed before Fed Minutes: - Stocks rebounded from a three-week low after crude oil added to gains on U.S. inventory data, while the dollar erased a gain amid persistent concern that the global economy remains vulnerable to slowing growth in China.
- WTI oil futures extend gains as crude stocks fall 4.9M barrels: - West Texas Intermediate oil futures added to sharp gains in North America trade on Wednesday, after data showed that oil supplies in the U.S. fell for the first time in eight weeks last week. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) fell by 4.9 million barrels in the week ended April 1. Market analysts' expected a crude-stock rise of 3.2 million barrels, while the American Petroleum Institute late Tuesday reported a supply drop of 4.3 million barrels.
- U.S. natural gas futures under pressure ahead of storage report: - U.S. natural gas futures fell to a more than one-week low on Wednesday, as traders looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel. The U.S. Energy Information Administration's [storage report](#) slated for release on Thursday is expected to show a build of approximately 7 billion cubic feet for the week ending April 1.
- Gold drops below \$1,225 with FOMC minutes in focus: - Gold futures were lower in North American trade on Wednesday, [extending overnight losses](#) as market players awaited the release of minutes from the Federal Reserve's March policy meeting for fresh clues on the timing of the next U.S. rate hike.

## TRENDS & OUTLOOK – DATE: 07- Apr- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28170	28400	28720	28999	29275
SILVER (May)	34200	35100	36000	37240	38140

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	304	311	316	321	327
ZINC (Apr)	115.20	117.30	119.70	122.70	125.55
LEAD (Apr)	110.10	112.30	114.55	117.30	120.20
NICKEL (Apr)	545	558	572	590	603

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2266	2370	2475	2655	2727
NATURAL GAS (Apr)	120	124	129	133	140

### DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Bullard Speaks, BOJ Gov Kuroda Speaks, Halifax HPI of GBP, ECB Monetary Policy Meeting Accounts, Unemployment Claims, ECB President Draghi Speaks, Natural Gas Storage.





Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : [ie@indiratrade.com](mailto:ie@indiratrade.com)

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